



Module 1: Accounting & Finance John Briginshaw Ph.D.

Office: F 502J Haas Office Hours: Tuesday 11am-noon

john.briginshaw@berkeley.edu Lectures: 2pm Wheeler 150 MWF

| Lec | Date | Topic | Pre-study Readings ® is an article in the readings from Study.Net. W denotes a web resource. | IN DISCUSSION SECTION | | |
|-----|--|---|--|--|--|--|
| 0 | WED 8/22 | Introductory Lecture - Professor Hopelain | | NO section this week - | | |
| 1 | FRI 8/24 | What is Financial Literacy? Key Economics Terms e.g. GDP Business Viability | Custom Text Ch.1 ® 2 | sections meet week 2 onwards | | |
| 2 | MON 8/27 | Financial Literacy II Business Financing | Custom Text Ch 4 | In section this week: Fixed and variable cost, break-even HAND IN: Completed | | |
| 3 | WED 8/29 | Financial Statements – What they mean | Custom Text Ch. 2 ® 3 1 | | | |
| 4 | FRI 8/31 | Analyzing Financial Statements to Evaluate Companies | Custom Text Ch. 2 ® 3 | bio sheet (bcourses Files->Master Syllabus) and FIRO-B form ® 1 | | |
| | MON 9/3 | LABOR DAY (no class) | | In section this week | | |
| 5 | WED 9/5 | Money and the Role of Banking | Custom Text Ch. 3 ® 4 | Revenues and expenses, The time value of money | | |
| 6 | FRI 9/7 | What Capital Markets Mean to Us Financial Literacy III | Custom Text Ch. 3 | | | |
| | FRI 5pm Haas add/drop deadline – no adds after this date | | | | | |
| 7 | MON 9/10 | Personal Financial Planning | Custom Text Ch. 4 | In section this week: | | |
| 8 | WED 9/12 | Module 1 Review and Catch Up | | Instructor evaluations for Mod 1 conducted in | | |
| | FRI 9/14 | Module Exam Location as directed (by section) | All of the above! | section. GSIs assist students in preparing for Module 1 exam. | | |

Textbook (for Whole Course) (Required)

Custom Text, "UGBA10 Principles of Business Fall 2018" (3rd edition), Pearson, ISBN 978-1-323-878477 -- please see email announcements for availability

Alternate text (chapters 1-10 **only**): Custom Text, "Principles of Business 2016 Textbook", Pearson Custom Business Resources, 2016, ISBN13 978-1-323-51665-2

NOTE: You will need to obtain the textbook and assigned articles to succeed in the course. Purchase the required text **or** the alternate text **and** the study.net reader

Focus Company (Whole Course)

NETFLIX

® Study.Net Reader Articles

| Reading # | Article/Reading Title | |
|-----------|---|--|
| 1 | FIRO B Questionnaire – complete this questionnaire and bring to first | |
| | discussion | |
| 2 | "Delivery Start-Ups Are Back Like It's 1999", The New York Times | |
| | (August 2014) | |
| 3 | "Financial Statement and Ratio Analysis", Paul Healy and Jacob Cohen | |
| | (Sept 2000) [HBS 9-1010-029] | |
| 4 | "Joblessness Way Down? For Men, Add an Asterisk", The New York | |
| | Times (June 2018) | |

W Web Resources (please download)

| Reading # | Article/URL |
|-----------|---|
| 1 | Netflix December 31 2017 10-K report (especially pages 40 and 43 (10-K) or pages 41 |
| | and 44 (10-K/A (amended)) Select year: 2018; Filter filing type: Annual Filings at |
| | https://www.netflixinvestor.com/financials/sec-filings/default.aspx.cfm |

[end]